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**LIFE CONCEPTS**

**Life Concepts Holdings Limited**

**生活概念控股有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8056)**

## **LAPSE OF THE PLACING AGREEMENT**

References are made to the announcements of Life Concepts Holdings Limited (the “**Company**”) dated 22 July 2025 and 11 August 2025 (the “**Announcements**”) in relation to the placing of new shares under the General Mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcements.

The Board announces that as the conditions set out in the Placing Agreement have not been fulfilled and/or waived on or before 1 September 2025, being the Long Stop Date, the Placing Agreement has lapsed and the Placing will not proceed. All rights, obligations and liabilities of the parties thereunder in relation to the Placing shall cease and the Placing Agent shall be released from all obligations pursuant to the Placing Agreement, and none of the parties shall have any claim against each other under the Placing Agreement, save for any rights or obligations which may accrue prior to the date of such termination.

By order of the Board

**Life Concepts Holdings Limited**

**Xu Qiang**

*Chairman, Executive Director and Chief Executive Officer*

Hong Kong, 1 September 2025

*As at the date of this announcement, the Board comprises Mr. Xu Qiang (Chairman and Chief Executive Officer) and Ms. Wu Liyu as executive Directors; and Mr. Hui Hung Kwan, Mr. Bian Hongjiang and Mr. Chen Wenrui as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at [www.lifeconcepts.hk](http://www.lifeconcepts.hk).*