

**THE STOCK EXCHANGE OF HONG KONG LIMITED***(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***REGULATORY FORMS****FORMS RELATING TO LISTING****FORM G****GEM****COMPANY INFORMATION SHEET**

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**Company name:** Life Concepts Holdings Limited  
生活概念控股有限公司

**Stock code (ordinary shares):** 8056

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the Exchange’s website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 3 September 2024.

**A. General**

**Place of incorporation:** Domicile from Cayman Islands to Bermuda

**Date of initial listing on GEM:** 5 August 2016

**Name of Sponsor(s):** Quam Capital Limited

**Names of directors:**  
*(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*  
Executive Directors:  
Mr. Xu Qiang (Chairman and Chief Executive Officer)  
Mr. Liu Guowei  
Mr. Yu Quansheng  
Ms. Wu Liyu

Independent Non-executive Directors:  
Mr. Hui Hung Kwan  
Mr. Bian Hongjiang  
Mr. Chen Wenrui

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Name(s) of substantial shareholder(s): [N/A](#)  
 (as such term is defined in rule 1.01 of  
 the GEM Listing Rules) and their  
 respective interests in the ordinary  
 shares and other securities of the  
 Company

Name(s) of company(ies) listed on GEM [N/A](#)  
 or the Main Board of the Stock  
 Exchange within the same group as the  
 Company:

Financial year end date: [31 March](#)

Registered address: [Canon's Court, 22 Victoria Street  
 Hamilton, HM 12  
 Bermuda](#)

Head office and principal place of  
 business: [Room 806, 8/F  
 Stelux House  
 698 Prince Edward East  
 San Po Kong, Kowloon, Hong Kong](#)

Web-site address (if applicable): <http://www.lifeconcepts.com>

Share registrar: [Bermuda Share Registrar  
 Appleby Global Corporate Services \(Bermuda\) Ltd.  
 Canon's Court, 22 Victoria Street  
 Hamilton, HM 12  
 Bermuda](#)

[Hong Kong Share Registrar  
 Boardroom Share Registrars \(HK\) Limited  
 Room 2103B, 21/F, 148 Electric Road  
 North Point, Hong Kong](#)

Auditors: [McMillan Woods \(Hong Kong\) CPA Limited  
 24/F, Siu On Centre, 188 Lockhart Road  
 Wan Chai, Hong Kong](#)

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company is an investment holding company and its subsidiaries are principally engaged in (i) provision of catering services in Hong Kong; (ii) provision of consulting services in relation to organic vegetables research and development, plantation and sales; and (iii) provision of financial institution intermediation services.

**THE STOCK EXCHANGE OF HONG KONG LIMITED***(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***C. Ordinary shares**

Number of ordinary shares in issue: 113,414,545

Par value of ordinary shares in issue: US\$0.02

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the

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Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Xu Qiang  
(Name)

Title: Director  
(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*